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-and-

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

General Motors,

Case No. 09-50026 (AJG)
(Jointly Administered)

Debtors.

**VERIFIED STATEMENT OF MULTIPLE
REPRESENTATION PURSUANT TO FED. R. BANKR. P. 2019**

Phillips Lytle LLP hereby submits to the Court this Verified Statement of
Multiple Representation Pursuant to Fed. R. Bankr. P. 2019.

Phillips Lytle LLP represents the following creditors or parties in interest who
have engaged them as counsel, to be paid on an hourly basis except as otherwise set forth below,
in connection with this case:

| Creditor Name | Nature of Claim(s) | Claim(s) Amount |
|---|---|------------------------|
| Gibraltar Industries, Inc. Attn: James McAuliffe 4310 East 49th Street Cleveland, OH 44125 | Trade creditor | Unknown |
| Toro Energy of Missouri, LLC c/o Alice Curtiss, Esq. National Fuel Gas Supply Corporation 6363 Main Street Williamsville, NY 14221 | Forward contract merchant Trade creditor | Unknown |
| E.I. du Pont de Nemours and Company DuPont Legal – D7156 1007 Market Street Wilmington, DE 19898 | Trade creditor | Unknown |
| National Fuel Resources Suite 120 165 Lawrence Bell Drive Buffalo, NY 14221-7817 | Trade creditor | Unknown |
| A.W. Farrell & Son, Inc. 3761 East Lake Road Dunkirk, NY 14048 | Trade creditor | Unknown |

Dated: Buffalo, New York
June 9, 2009

PHILLIPS LYTTLE LLP

By /s/ Angela Z. Miller
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VERIFICATION

I hereby verify under penalty of perjury that the statements contained herein are true and correct to the best of my knowledge, information and belief.

Date: June 9, 2009

/s/ Angela Z. Miller
Angela Z. Miller

CERTIFICATE OF SERVICE

I hereby certify that on this 9th day of June, 2009, a copy of the foregoing *Verified Statement of Multiple Representation Pursuant to Fed. R. Bankr. P. 2019* was filed electronically through the CM/ECF system and served electronically on all parties accepting Notice of Electronic Filing. Parties may also access this filing through the Court's ECF system.

/s/ Angela Z. Miller
Angela Z. Miller